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PLEASE FILL IN BLOCK LETTERS

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**COMMON BID CUM APPLICATION FORM**

**OMFURN INDIA LIMITED - FURTHER PUBLIC OFFER - NR**  
Registered Office: 109, Gundecha Industrial Complex, Akrurali Road, Kandivali (East), Mumbai - 400101, Maharashtra, India;  
Tel.: +91-22 4210 8900, Fax No.: NA; E-mail id: omfurn@omfurnindia.com; Website: www.omfurnindia.com;  
Contact Person: Ms. Dhara Pratik Shah, Company Secretary and Compliance Officer  
Corporate Identification Number: L20200MH1997PLC111887

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS



To,  
The Board of Directors  
OMFURN INDIA LIMITED


**100% BOOK BUILT ISSUE**  
ISIN : INE338Y01016

**Bid cum Application Form No.**

<b>MEMBERS OF THE SYNDICATE STAMP &amp; CODE</b>		<b>SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP &amp; CODE</b>		<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>																	
				Mr./Ms./M/s. _____																	
				Address _____																	
				Email _____																	
				Tel. No. (with STD code) / Mobile _____																	
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>		<b>SCSB BRANCH STAMP &amp; CODE</b>		<b>2. PAN OF SOLE / FIRST BIDDER</b>																	
<b>BANK BRANCH SERIAL NO.</b>		<b>SCSB SERIAL NO.</b>																			
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL																					
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID																					
<b>4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")</b>																					
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 2,400 Equity Shares)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1.00 only) (In Figures only)												
									Bid Price				Retail Discount				Net Price				"Cut-off" (Please tick)
Option 1																		<input type="checkbox"/>			
(OR) Option 2																		<input type="checkbox"/>			
(OR) Option 3																		<input type="checkbox"/>			

Please note that applications must be made in minimum of 2,400 Equity Shares and further multiples of 2,400 Equity Shares accordingly.

<b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>														<b>PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/></b>																			
Amount blocked (₹ in figures) _____ (₹ in words) _____																																	
ASBA Bank A/c No. _____																																	
Bank Name & Branch _____																																	
OR																																	
UPI ID (Maximum 45 characters) _____																																	
I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE BIDDER'S UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.																																	
<b>8A. SIGNATURE OF SOLE/ FIRST BIDDER</b>														<b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>										<b>8C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (acknowledging upload of Bid in Stock Exchange system)</b>									
														I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.																			
														1) _____																			
														2) _____																			
														3) _____																			
Date : _____, 2024																																	



**OMFURN INDIA LIMITED**  
**FURTHER PUBLIC OFFER - NR**

**Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Bid cum Application Form No.**

<b>DP ID / CL ID</b>														<b>PAN of Sole / First Bidder</b>																			
Amount blocked (₹ in figures) _____														ASBA Bank A/c No./UPI ID _____										<b>Stamp &amp; Signature of SCSB Branch</b>									
Bank Name & Branch _____																																	
Received from Mr./Ms./M/s. _____																																	
Telephone / Mobile _____														Email _____																			
<b>TEAR HERE</b>																																	
<b>OMFURN INDIA LIMITED - FURTHER PUBLIC OFFER - NR</b>														<b>Name of Sole / First Bidder</b>										<b>Acknowledgement Slip for Bidder</b>									
Option 1    Option 2    Option 3														Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent										<b>Bid cum Application Form No.</b>									
No. of Equity Shares _____																																	
Bid Price (₹) _____																																	
Amount Blocked (₹ in figures) _____																																	
ASBA Bank A/c No./UPI ID _____																																	
Bank Name & Branch _____																																	
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.																																	
<b>OMFURN INDIA LIMITED</b> <b>1</b>																																	

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED MARCH 14, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES).

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated March 14, 2024, filed with the Registrar of Companies, Mumbai, Maharashtra, the General Information Document for Investing in Public Issue ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSEB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only the SCSEBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/we confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP and the Prospectus.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/we represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/we have read the RHP and that my/our investment decision is based solely on the RHP; (B) I/we have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP; (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I/we were outside of the United States at the time the issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (I) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSEBs (at Designated SCSEBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSEB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSEBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSEB/Registrar to the Issue shall reject the application. (3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSEBs (at Designated SCSEBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSEBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on page 228 and 256, respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole / First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an "indication to make an offer" during the Bid/Issue period by a Bidder and not "an offer".
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSEBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 71.00 to ₹ 75.00 per Equity Share. The floor price is 7.10 times of the face value and the cap price is 7.50 times of the face value. Minimum Bid Lot is 2,400 Equity Shares and in multiples of 2,400 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Members.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSEB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSEB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSEBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 228 of the RHP.

10. Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.

11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSEBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.

13. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

14. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Approvals" and "Issue Procedure" on pages 206 and 228 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSEBs, the Bidders should contact the relevant SCSEB.
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail id: ipo\_upi@npci.org.in and the Registrar to the Issue at Tel.: +91 22 6263 8200 and E-mail: ipo@bigshareonline.com
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSEBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date

**COMPANY CONTACT DETAILS**

**OMFURN INDIA LIMITED**

**Registered Office:** 109, Gundecha Industrial Complex, Akrurali Road, Kandivali (East), Mumbai - 400101, Maharashtra, India;  
**Tel.:** +91-22 4210 8900, **Fax No.:** NA;  
**E-mail id:** omfurn@omfurnindia.com; **Website:** www.omfurnindia.com;  
**Contact Person:** Ms. Dhara Pratik Shah, Company Secretary and Compliance Officer  
**Corporate Identification Number:** L20200MH1997PLC111887

**REGISTRAR TO THE ISSUE CONTACT DETAILS**

**BIGSHARE SERVICES PRIVATE LIMITED**

S6-2, 6<sup>th</sup> Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India  
**Tel.:** +91 22 6263 8200  
**Email-id:** ipo@bigshareonline.com  
**Investor Grievance Email:** investor@bigshareonline.com  
**Website:** www.bigshareonline.com  
**Contact Person:** Mr. Babu Raphael C  
**SEBI Registration Number:** INR000001385  
**CIN:** U99999MH1994PTC076534



This is an abridged prospectus containing salient features of the Red Herring Prospectus dated Thursday, March 14, 2024, (the “RHP”). You are encouraged to read greater details available in the **RHP** (Download link: [www.omfurnindia.com](http://www.omfurnindia.com)). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**OMFURN INDIA LIMITED**

**CIN: L20200MH1997PLC111887, Date of Incorporation: November 13, 1997**

Registered Office	Contact Person	Email and Telephone	Website
109, Gundecha Industrial Complex, Akrurali Road, Kandivali (East), Mumbai - 400101, Maharashtra, India	Ms. Dhara Pratik Shah Company Secretary and Compliance Officer	<b>Email-id:</b> <a href="mailto:omfurn@omfurnindia.com">omfurn@omfurnindia.com</a> <b>Tel.:</b> +91 - 22 4210 8900	<a href="http://www.omfurnindia.com">www.omfurnindia.com</a>

**PROMOTERS OF THE COMPANY: MR. RAJENDRA CHITBAHAL VISHWAKARMA, MR. MAHENDRA CHITBAHAL VISHWAKARMA, MR. NARENDRA CHITBAHAL VISHWAKARMA, MR. PRASHANT RAJENDRA VISHWAKARMA AND MR. PARMANAND MAHENDRA VISHWAKARMA**

DETAILS OF OFFER TO PUBLIC							
Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (By no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229(1) / 229(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	Further Public Issue consisting of Fresh Issue of up to 36,00,000* Equity Shares of face value of ₹ 10/- each ("Equity Shares") aggregating to ₹ [●] Lakhs ("Issue")	Nil	Upto ₹ [●] Lakhs	The issue is being made in terms of Regulations 229(2) of Chapter IX of the SEBI ICDR Regulations, 2018 as amended.	Not more than 17,08,800* Equity Shares	Not less than 5,13,600* Equity Shares	Not less than 11,97,600* Equity Shares

\* Subject to finalisation of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of Issue Price

These equity shares are proposed to be listed on NSE Emerge (i.e. Emerge Platform of National Stock Exchange of India Limited).

OFS: Offer for Sale

**Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to a maximum of 10 selling shareholders)**

Name	Type	No of Shares offered/ Amount in ₹	WACA in Amount in ₹ per Equity Share	Name	Type	No of Shares offered/ Amount in ₹	WACA in Amount in ₹ per Equity Share
Not Applicable as the entire Issue Constitutes Fresh Issue of Equity Shares							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 71.00 to ₹ 75.00 Per Equity Share of Face Value of ₹ 10.00 Each
Minimum Bid Lot Size	2,400 Equity Shares
Bid/Offer Open On	Wednesday, March 20, 2024
Bid/Closes Open On	Friday, March 22, 2024
Finalisation of Basis of Allotment	On or about Tuesday, March 26, 2024
Initiation of Refunds	On or about Wednesday, March 27, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, March 27, 2024
Commencement of trading of Equity Shares	On or about Thursday, March 28, 2024

\*For details of **Price Band** and **Basis of Issue Price**, please refer to Cover page and page 80 of RHP.

**Details of WACA of all shares\* transacted over the trailing eighteen months from the date of RHP.**

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band ₹ 75.00 is "X" times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP**	Nil	Not Applicable	Not Applicable

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP.

\*Except shares traded on the NSE platform

\*\*Except the bonus shares as issued by the Company in the ratio of 1:5 to all shareholders on October 07, 2023, there has been no transaction in shares by the Promoters and Promoter group in last 18 months.

**RISKS IN RELATION TO THE ISSUE**

This being the further public issue of equity shares of our Company, the face value of the Equity Shares is ₹ 10.00 each. The Issue Price, Floor Price and Price Band (as determined by our Company in consultation with the Book Running Lead Manager) on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in 'Basis for Issue Price' on page 80 should not be considered to be indication of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the Red Herring Prospectus and on page 7 of this Abridged Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchange, Syndicate Members, Registrar to the Issue, share transfer agents, Depository Participants, stockbrokers, Underwriters, Banker to the Issue, investors' associations or Self Certified Syndicate Banks

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and / or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM at [www.gretexcorporate.com](http://www.gretexcorporate.com).

**PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER\* GRETEX CORPORATE SERVICES LIMITED**

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Shelter Pharma Limited	Gretex Corporate Services Limited	4.62, [0.88]	54.72, [0.76]	63.08, [11.12]
Transtee Seating Technologies Limited		-0.64, [7.86]	-2.47, [12.58]	N.A.
Kalyani Cast-Tech Limited		44.32, [8.65]	78.90, [9.51]	N.A.
Amic Forging Limited		105.59, [3.42]	190.37, [5.78]	N.A.
Interiors & More Limited		N.A.	N.A.	N.A.
Zenith Drugs Limited		N.A.	N.A.	N.A.
Owais Metal and Mineral Processing Limited		N.A.	N.A.	N.A.

\*Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by Merchant Banker with common issues disclosed once.

Sources: All share price data is from [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

<b>Names of BRLM and contact details (telephone and email id) of each BRLM and contact details</b>	<b>Gretex Corporate Services Limited</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai - 400013, Maharashtra, India <b>Tel:</b> +91 96532 49863 <b>Email-id:</b> <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a> <b>Investor Grievance Email:</b> <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a> <b>Website:</b> <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a> <b>Contact Person:</b> Mr. Arvind Harlalka <b>SEBI Registration Number:</b> INM000012177 <b>CIN:</b> L74999MH2008PLC288128
<b>Name of the Market Maker</b>	<b>Gretex Share Broking Limited</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. <b>Tel. No.:</b> +91 22 6930 8500 <b>Email:</b> <a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a> <b>Contact Person:</b> Mr. Deepak Navinchandra Shah <b>SEBI Registration No:</b> INZ000166934 <b>Market Maker Member Code.:</b> 90287
<b>Name of Registrar to the Issue and contact details</b>	<b>Bigshare Services Private Limited</b> S6-2, 6 <sup>th</sup> Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India <b>Tel:</b> +91 22 6263 8200 <b>Email-id:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Mr. Babu Raphael C <b>SEBI Registration Number:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	<b>C. B. Mehta &amp; Associates, Chartered Accountants</b>
<b>Name of Credit Rating Agency and the rating or grading obtained if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any.</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks is available on: <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a>
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “ <b>Issue Procedure</b> ” beginning at page 228 of the RHP
<b>Details regarding website address(es) / link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stockbrokers who can accept application from investor (as applicable)</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10</a>

**PROMOTERS OF THE ISSUER COMPANY**

<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1	Mr. Rajendra Chitbahal Vishwakarma	Individual	Mr. Rajendra Chitbahal Vishwakarma, aged 63 years, is the Promoter and the Managing Director of our Company. He started his career with carpentry work in 1975. In 1985 he started his business as carpentry contractor with his brother Mr.

			Mahendra Chitbahal Vishwakarma, practically working on machine for a long time and with his excellent business acumen, he established Om Vishwakarma Furniture Private Limited in the year 1997. He later established a partnership firm named R. M. Enterprises in the year 2000. He has been focusing on the strategic decisions and market orientation for our Company. He has developed excellent clientele over these years with impeccable track record for quality deliverables. He also looks after day to day affairs of the Company.
2	Mr. Mahendra Chitbahal Vishwakarma	Individual	Mr. Mahendra Chitbahal Vishwakarma, aged 58 Years, is the Promoter, Whole - Time Director and CFO of our Company. He started his career with carpentry work in 1980. In the year 1985 he joined his brother Mr. Rajendra Chitbahal Vishwakarma as a carpentry contractor. He co-promoted our Company in the year 1997. He looks after procurement, banking & finance as well as administration.
3.	Mr. Narendra Chitbahal Vishwakarma	Individual	Mr Narendra Chitbahal Vishwakarma, aged 43 years, is the Executive Director of our Company. In addition to being the company representative, he excels in structuring and managing resources to drive our marketing strategy. With over two decades of experience in factory operations, furniture work, and the interior business, he brings vast industry knowledge and expertise to our team. Holding an LL.B. qualification, his diverse skill set allows him to develop marketing strategies that align with our business objectives.
4	Mr. Prashant Rajendra Vishwakarma	Individual	Mr. Prashant Rajendra Vishwakarma, aged 30 years, holds a degree in Mechanical Engineering from Mumbai University (2016) and subsequently pursued an MS in Industrial Engineering at New York University (2019). After completing his studies, he returned to India and joined Omfurn India Limited as an Industrial Engineer at the Manufacturing unit in Umbergaon. Leveraging his extensive expertise in Operations Management, he oversees the Manufacturing Unit's operations and collaborates with the Project Execution Department to ensure a consistent product supply from the Head Office located in Mumbai. In addition to this, he leads the company's Business Development Department to propel future growth.
5	Mr. Parmanand Mahendra Vishwakarma	Individual	Mr. Parmanand Mahendra Vishwakarma, aged 31, graduated from LS Raheja School of Architecture in Mumbai in 2019. He then joined Omfurn India Limited after graduation, initially handling project execution and interior MEP projects. Now, he's at the helm of the design department, pioneering a new vertical specializing in Kitchen, Wardrobe, and Vanity solutions. His meticulous attention to detail and visionary mindset consistently result in functional and visually appealing spaces.

## BUSINESS OVERVIEW AND STRATEGY

Omfurn India Limited is manufacturer and supplier of Pre-Finished Wooden Doors and Modular Furniture in India. We have been in business since November 13, 1997, which gives us a quarter-century of experience in this industry. Since then, we have been reaching remarkable milestones in creation and innovation. We create a wide range of wooden doors and furniture for Modular Kitchens, Wardrobes, Vanities and Modern Office furniture through customized, system-based, or turnkey projects PAN India, got listed in NSE the year 2017.

Our factory is equipped with CNC woodworking machines from Germany and Italy. These machines are known for their precision and efficiency, which allow us to manufacture furniture products with accuracy and quality. Our in-house design facility is also an integral part of our infrastructure, as it enables us to provide complete furniture solutions that are in line with the latest design trends. We conduct comprehensive testing of raw materials in our quality laboratory at our factory in accordance with both Indian Standards and our internal specifications. Our expert testing helps us to document the quality and safety of our furniture, which strengthens consumer trust in our brand. By ensuring that all our raw material meet strict quality standards, we can produce furniture products that are not only beautiful but also safe and durable.

## OUR PRODUCTS

1. **Doors**
  - a) Fire Resistant Door b) Laminated Doors c) Veneer Door d) Door Frames
2. **Office Solutions**
3. **Modular Kitchens**
4. **Modular Wardrobe/ Vanity**
5. **Hotel Furniture**
6. **School Furniture**

**Geographies Serves:** The Company serves its activities and operations in India only.

**Key Performance Indicators of Our Company**

(₹ in Lakh except percentages and ratios)

Key Financial Performance	Half Year ended September 30, 2023	FY 2022-2023	FY 2021-2022	FY 2020-21
Revenue from operations <sup>(1)</sup>	4,417.99	7,023.40	3,084.09	2,044.91
EBITDA <sup>(2)</sup>	552.65	829.99	316.53	203.04
EBITDA Margin <sup>(3)</sup>	0.13	0.12	0.10	0.10
PAT <sup>(4)</sup>	289.16	414.87	59.81	(99.41)
PAT Margin <sup>(5)</sup>	0.07	0.06	0.02	(0.05)
RoE(% ) <sup>(6)</sup>	10.10	16.12	2.77	(4.74)
RoCE (% ) <sup>(7)</sup>	10.28	19.36	5.39	1.79

<sup>(1)</sup> Revenue from operation means revenue from sales, service and other operating revenues

<sup>(2)</sup> EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

<sup>(3)</sup> EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

<sup>(4)</sup> PAT is calculated as Profit before tax – Tax Expenses

<sup>(5)</sup> PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

<sup>(6)</sup> Return on Equity is ratio of Profit after Tax and Average Shareholder Equity

<sup>(7)</sup> Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.

**Client Profile or Industries Served:** Real Estate Developers, Hotels and Large Corporates.

**Revenue segmentation in terms of top 5/10 clients or Industries:** The following is the revenue breakup on a restated basis from the top five and top ten customers of our Company is as follows:

(₹ in Lakh)

Particulars	For the period ended September 30, 2023		FY 2022-23		FY 2021-22		FY 2020-21	
	Amount	%	Amount	%	Amount	%	Amount	%
Top 5 customers	2,705.79	61.25%	3,581.91	50.99%	2,108.81	68.38%	1,205.98	58.97%
Top 10 customers	3,555.21	80.47%	5,220.60	74.32%	2,736.56	88.74%	1,671.64	81.74%

**Intellectual Property, if any:** We have 1 registered trademark.

**Market Share:** Not Ascertainable

**Manufacturing plant:** Plot No. 6 to 8, 52 Hector, Expansion Area, New GIDC, Umbergaon- 396171

**Employee Strength:** 221

**BOARD OF DIRECTORS**

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Rajendra Chitbahal Vishwakarma	Managing Director	Experience: More than 40 years Educational Qualification: NA	Companies: Nil LLP: Nil
2	Mahendra Chitbahal Vishwakarma	Whole-time Director and Chief Financial Officer	Experience: More than 30 years Educational Qualification: NA	Companies: Nil LLP: Nil
3	Narendra Chitbahal Vishwakarma	Executive Director and Chief Executive Officer	Experience: More than 20 years Educational Qualification: B. A., LL.B	Companies: Nil LLP: Nil
4	Prashant Rajendra Vishwakarma	Whole-time Director	Experience: 5 years Educational Qualification: Mechanical Engineering from Mumbai University and MS in Industrial Engineering at New York University	Companies: Nil LLP: Nil
5	Parmanand Mahendra Vishwakarma	Whole-time Director	Experience: 5 years Qualification: Graduation from LS Raheja School of Architecture	Companies: Nil LLP: Nil

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

6	Geeta	Independent Director	Experience: 14 years Educational Qualification: Post graduate diploma in Business Administration (Finance) Symbiosis international university and Bachelors in Banking & Insurance Thakhur College University of Mumbai	Companies: Nil LLP: Nil
7	Sudhir Jayantilal Shah	Independent Director	Experience: 37 years Educational Qualification: Commerce Graduate	Companies: • Ameet Consultants and Engineers Private Limited • Ameet Infra Innovations Private Limited  LLP: • LIDCO Building Technologies LLP
8	Parag Edwankar	Independent Director	Experience: 27 years Educational Qualification: B.E. (Civil)	Companies: • Contours Interio Private Limited  LLP: • Merru Constro LLP
9	Prasad Chirravuri	Independent Director	Experience: 29 years Educational Qualification: B.com in finance from Kirti M. Doongursee College and interior designing from Rachana Sansad's School of Interior Design	Companies: Nil  LLP: Nil
10	Madhav Deshpande	Independent Director	Experience: 38 years Educational Qualification: B.E. (Civil) from Shri Govindram Sakseria Institute of Technology & Science (SGSITS) Indore	Companies: • Kridhan Infra Limited • Vijay Nirman Company Private Limited • Krishnadham Dormitory Private Limited • Standard Lubeoils Private Limited • Nirwana Medtech Private Limited  LLP: Nil

For further details in relation to our Board of Directors, see ***“Our Management”*** beginning on page 127 of the RHP.

## OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(₹ in Lakh)

Sr. No.	Particulars	Estimated Utilisation of Net Proceeds	Estimated Deployment from Net Proceeds Fiscal 2024	Estimated Deployment from Net Proceeds Fiscal 2025
1.	Funding capital expenditure towards installation of plant & machinery in our existing premises along with required civil, electric and fabrication work	1,174.98	200.00	974.98
2.	Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	125.00	Nil	125.00
3.	Funding working capital requirements of our Company	750.00	250.00	500.00
4.	General corporate purposes <sup>#</sup>	[•]	[•]	[•]
<b>Total</b>		[•]	[•]	[•]

<sup>#</sup>To be finalized on determination of the Issue Price and updated in the Prospectus.

\*General Corporate Purpose shall not exceed 25% of the Net Issue Proceeds

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Not Applicable

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible Securities	Not Applicable
Issue Size	Not Applicable
Interest on Convertible Securities	Not Applicable
Conversion Period of Convertible Securities	Not Applicable
Conversion Price for Convertible Securities	Not Applicable
Conversion Date for Convertible Securities	Not Applicable
Details of Security created for CCD	Not Applicable

**SHAREHOLDING PATTERN:**

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1	Promoter and Promoter Group	60,00,000	73.40
2	Public	21,74,400	26.60
	<b>Total</b>	<b>81,74,400</b>	<b>100.00</b>

For further details please refer “*Capital Structure*” beginning on page 59 of the RHP

**Number/amount of equity shares proposed to be sold by selling shareholders, if any. :** Not Applicable

**RESTATED AUDITED FINANCIALS**

(in ₹ lakh, except per share data)

Particulars	As at and for the period ended			
	September 30, 2023*	March 31, 2023	March 31, 2022	March 31, 2021
Total income from operations (Net)	4,474.78	7,108.10	3,229.79	2,184.54
Net Profit/(Loss) before tax and extraordinary items	405.23	512.27	65.20	(106.66)
Net Profit / (Loss) after tax and extraordinary items	289.16	414.87	59.81	(99.41)
Equity Share Capital	681.20	681.20	681.20	681.20
Reserves and surplus	2,181.75	1,892.59	1,477.72	1,417.91
Net Worth	2,862.95	2,573.79	2,158.92	2,099.11
Basic & Diluted EPS (₹) (Post Bonus)	3.54	5.08	0.73	(1.22)
Return on Net worth (%)	10.10	16.12	2.77	(4.74)
Net Asset Value Per Share (₹) (Post Bonus)	35.02	31.49	26.41	25.68

\*September numbers are not annualized.

#EPS and NAV considered after taking effect of Bonus Issue made on October 07, 2023.

For further details, please refer Chapter “*Restated Financial Statements*” beginning from page 153 of the RHP

**INTERNAL RISK FACTORS**

1. Substantial portion of our revenues come from the manufacturing of doors
2. We propose to enter into new products viz. metal doors to be supplied to the construction and hotel industry. We may fail to generate new clients for these products and sell in these industries due to competition and other commercial factors
3. Our Company has not entered into any long-term agreements with our customers for purchasing our products. We are subject to uncertainties in demand and there is no assurance that our customers will continue to purchase our products. This could impact the business and financial performance of our Company
4. Our Registered Office and other place of business are located on leased and licensed premises and consequently, we are required to comply with certain requirements given under lease and license agreements.
5. Our customers expect us to maintain high quality standards and any failure by us to comply with such quality standards may have an adverse effect on demand from end customers and on our reputation, business, results of operations and financial condition.
For further details please refer the section titled “ <i>Risk Factors</i> ” on page 23 of the RHP

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

**A. Total number of outstanding litigations against the company and amount involved:**

Entity	Criminal Proceedings	Tax proceedings	Statutory/ Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters in the last 5 (five) financial years	Material civil litigations	Aggregate amount involved (₹ in Lakh)*
<b>Company</b>						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	2	Nil	Nil	Nil	19.79
<b>Directors</b>						
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>						
By the Promoter	Nil	Nil	Nil	Nil	Nil	Nil
Against the Promoter	Nil	Nil	Nil	Nil	Nil	Nil

**B. Brief details of top 5 material outstanding litigations against the company and amount involved:**

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
-	-	-	-	-

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL**

**D. Brief details of outstanding criminal proceedings against Promoters: NIL**

**ANY OTHER IMPORTANT INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER – NIL**

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India, or the guidelines and regulations issued by the Securities and Exchange Board of India, established under Regulation 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Red Herring Prospectus are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 228 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

## ISSUE STRUCTURE

The Issue is being made through the Book Building Process<sup>(1)</sup>

Particulars of the Issue <sup>(2)</sup>	Market Maker Reservation Portion	QIBs	Non - Institutional Investors	Retail Individual Investors
<b>Number of Equity Shares available for allocation</b>	Up to 1,80,000 Equity shares	Not more than 17,08,800 Equity Shares.	Not less than 5,13,600 Equity Shares	Not less than 11,97,600 Equity Shares
<b>Percentage of Issue Size available for Allocation</b>	Not less than 5% of the Issue Size	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion Up to 60.00% of the QIB Portion may be available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only."	Not less than 15% of the Net Issue	Not less than 35% of the Net Issue
<b>Basis of Allotment<sup>(3)</sup></b>	Firm Allotment	Proportionate as follows: (excluding the Anchor Investor Portion): a) Up to 36,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Up to 6,48,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to 60% of the QIB Portion (of up to 10,24,800 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Application received from Mutual Funds at or above the Anchor Investor Allocation Price	Proportionate basis subject to minimum allotment of 2,400 Equity Shares and further allotment in multiples of 2,400 Equity Shares.	Proportionate basis subject to minimum allotment of 2,400 Equity Shares
<b>Mode of Application</b>		Only through the ASBA process. (Except for Anchor investors)	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
<b>Mode of Allotment</b>	Compulsorily in dematerialized form			
<b>Minimum Application Size</b>	1,80,000 Equity Shares	Such number of Equity Shares and in multiples of 2,400 Equity Shares that the application Amount exceeds ₹ 200,000	Such number of Equity Shares in multiples of 2,400 Equity Shares that application size exceeds ₹ 200,000	2,400 Equity Shares
<b>Maximum Application Size</b>	1,80,000 Equity Shares	Such number of Equity Shares in multiples of 2,400 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of 2,400 Equity Shares not exceeding the size of the Issue (excluding the QIB portion), subject to limits as applicable	2,400 Equity Shares
<b>Trading Lot</b>	2,400 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	2,400 Equity Shares and in multiples thereof	2,400 Equity Shares and in multiples thereof	2,400 Equity Shares and in multiples thereof
<b>Terms of Payment</b>	The entire Application Amount shall be blocked by the SCSBs in the bank account of Applicants, or by the Sponsor Bank through UPI mechanism (for RIIs using the UPI mechanism) at the time of the submission of the Application Form. In case of Anchor Investors: Full application Amount shall be payable by the Anchor Investors at the time of submission of their application <sup>(4)</sup>			

<sup>(1)</sup> This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

<sup>(2)</sup> In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018, this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.

<sup>(3)</sup> Subject to valid Applications being received at or above the Issue price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Applicants at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.

<sup>(4)</sup> Our Company, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI (ICDR) Regulations, 2018, as amended. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds subject to valid Applications being received from domestic Mutual Funds at or above the Anchor Investor Price.

<sup>(5)</sup> Full Application Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. For further details please refer to the section titled "Issue Procedure" beginning on page 228 of the Red Herring Prospectus.

COMMON BID  
REVISION FORM

## OMFURN INDIA LIMITED - FURTHER PUBLIC OFFER - NR

Registered Office: 109, Gundecha Industrial Complex, Akruruli Road, Kandivali (East), Mumbai - 400101, Maharashtra, India;  
Tel.: +91-22 4210 8900. Fax No.: NA; E-mail id: omfurn@omfurnindia.com; Website: www.omfurnindia.com;  
Contact Person: Ms. Dhara Pratik Shah, Company Secretary and Compliance Officer  
Corporate Identification Number: L20200MH1997PLC111887

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs,  
FPIs, FVCI and REGISTERED MULTI LATERAL AND  
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS  
ETC. APPLYING ON A REPATRIATION BASIS



To,  
The Board of Directors  
OMFURN INDIA LIMITED

100% BOOK BUILT ISSUE  
ISIN : INE338Y01016

Bid cum  
Application  
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST BIDDER
		_____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

## PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 2,400 Equity Shares)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1.00 only) (In Figures Only)											
	(In Figures)								Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																			<input type="checkbox"/>	
(OR) Option 2																			<input type="checkbox"/>	
(OR) Option 3																			<input type="checkbox"/>	

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 2,400 Equity Shares)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1.00 only) (In Figures Only)											
	(In Figures)								Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																			<input type="checkbox"/>	
(OR) Option 2																			<input type="checkbox"/>	
(OR) Option 3																			<input type="checkbox"/>	

Please note that applications must be made in minimum of 2,400 Equity Shares and further multiples of 2,400 Equity Shares accordingly.

6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>	
Amount Blocked (₹ in figures)	_____	(₹ in words)	_____
ASBA Bank A/c No.	_____		
Bank Name & Branch	_____		
OR	_____		
UPI ID (Maximum 45 characters)	_____		
I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.			
7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)		7C. MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.		
	1) _____		
	2) _____		
	3) _____		
Date : _____, 2024			

TEAR HERE

DP ID CL ID	_____	PAN of Sole / First Bidder	_____
Additional Amount Blocked (₹ in figures)	_____	ASBA Bank A/c No./UPI ID	_____
Bank Name & Branch	_____		
Received from Mr./Ms./M/s.	_____		
Telephone / Mobile	_____	Email	_____
Stamp & Signature of SCSB Branch			
_____			

TEAR HERE

OMFURN INDIA LIMITED BID REVISION FORM - FURTHER PUBLIC OFFER - NR	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder
	No. of Equity Shares	_____	_____		
	Bid Price (₹)	_____	_____		
	Additional Amount Blocked (₹ in figures)	_____	_____		
ASBA Bank A/c No. /UPI ID	_____			Acknowledgement Slip for Bidder	Bid cum Application Form No.
Bank Name & Branch	_____				
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.					

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE